

**SUNNINGDALE TECH LTD.**  
(Company Registration No.: 199508621R)  
(Incorporated in the Republic of Singapore)  
(the "**Company**")

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**THE PROPOSED CONSOLIDATION OF EVERY 5 ORDINARY SHARES IN THE CAPITAL OF THE COMPANY INTO ONE (1) CONSOLIDATED ORDINARY SHARE EACH IN THE CAPITAL OF THE COMPANY**

**1. INTRODUCTION**

The Board of Directors (the "**Board**" or the "**Directors**") of the Company refers to the Company's announcement on 29 July 2015 in relation to the proposed share consolidation (the "**Proposed Share Consolidation**") of every 5 existing ordinary shares in the capital of the Company (the "**Shares**") existing as at a books closure date to be determined by the Board into one (1) ordinary share in the capital of the Company (a "**Consolidated Share**").

**2. APPROVAL IN-PRINCIPLE**

The Board wishes to announce that in-principle approval has been obtained from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Consolidated Shares. The in-principle approval is subject to the following conditions:

- (a) approval of the shareholders of the Company ("**Shareholders**") for the Proposed Share Consolidation being obtained at an extraordinary general meeting ("**EGM**") to be convened; and
- (b) compliance with the SGX-ST's listing requirements.

Shareholders should note that the in-principle approval of the SGX-ST is not to be taken as an indication of the merits of the Proposed Share Consolidation, the Consolidated Shares, the Company and/or its subsidiaries.

**3. CIRCULAR**

The circular to Shareholders containing, *inter alia*, further details of the Proposed Share Consolidation and enclosing the notice of the EGM will be despatched to Shareholders in due course.

By Order of the Board  
**SUNNINGDALE TECH LTD.**

Khoo Boo Hor  
Chief Executive Officer and Executive Director  
18 August 2015