

## SUNNINGDALE TECH LTD

(Incorporated in the Republic of Singapore)  
(Company Registration No.: 199508621R)

---

### RESPONSE TO SGX-ST'S QUERY PERTAINING TO THE ANNOUNCEMENT ON 19 AUGUST 2015 ON THE PROPOSED ACQUISITION OF SABIEDRĪBA AR IEROBEŽOTU ATBILDĪBU SKAN-TOOLING

---

Sunningdale Tech Ltd (the "**Company**") refers to the announcement made by the Company dated 19 August 2015 (the "**19 August 2015 Announcement**") in relation to the entry of the Company's wholly-owned subsidiary, Omni Mold Ltd. ("**Omni Mold**") into a conditional sale and purchase agreement (the "**SPA**") with, *inter alia*, Sabiedrība ar ierobežotu atbildību Rolands Moisejs (the "**Vendor**") to (a) acquire the entire issued and paid-up share capital of Sabiedrība ar ierobežotu atbildību Skan-Tooling ("**Skand Tooling**") and (b) accept the assignment and transfer of the loans and advances made by the Vendor and its related parties to Skan-Tooling (the "**Transferred Loans**") (the "**Proposed Acquisition**"). All capitalised terms used herein shall, unless otherwise defined, have the same meanings as defined in the 19 August 2015 Announcement.

The Company had on 25 August 2015 received queries (the "**SGX-ST Queries**") from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") pertaining to the 19 August 2015 Announcement. The Company appends the SGX Queries and its responses as follows:

#### 1. SGX-ST's Query

*What is the amount of the Transferred Loans?*

##### **Company's response**

The amount of the Transferred Loans which will be acquired by Omni Mold will be determined as at the date of completion of the Proposed Acquisition. As at the date of signing of the SPA, the amount of the Transferred Loans was EUR255,364.00. The Company does not expect there to be material changes in the amount of the Transferred Loans between the date of signing of the SPA and the date of completion of the Proposed Acquisition, as the SPA contains restrictions against Skan-Tooling amending the terms of its borrowing or indebtedness.

#### 2. SGX-ST's Query

*How was the amount of the Transferred Loans arrived at?*

##### **Company's response**

The amounts of the Transferred Loans are the amounts of the loans granted by the Vendor and its related companies to Skan-Tooling. These loans were granted between 29 February 2012 to 26 March 2015, prior to the Company approaching Skan-Tooling in respect of the Proposed Acquisition.

BY ORDER OF THE BOARD  
**SUNNINGDALE TECH LTD**

Dorothy Ho  
Company Secretary  
27 August 2015