

## INVITATION TO THE SIAS-SUNRISE-SUNNINGDALE VIRTUAL DIALOGUE SESSION

In relation to the proposed acquisition ("Acquisition") by Sunrise Technology Investment Holding Pte. Ltd. ("Sunrise" or the "Offeror") of all the issued ordinary shares in the capital of Sunningdale Tech Ltd. ("Sunningdale" or the "Company") (other than those shares held by Mr. Koh Boon Hwee) by way of a scheme of arrangement under Section 210 of the Companies Act ("Scheme")

Dear shareholders of Sunningdale ("Sunningdale Shareholders")

You are cordially invited to participate in a SIAS-Sunrise-Sunningdale virtual dialogue session on the Acquisition and the Offeror's rationale for the Acquisition.

As a precautionary measure in view of the COVID-19 situation, the dialogue session will be conducted via a live webcast.

Facilitated and moderated by:



Attended by:

Sunrise Technology Investment  
Holding Pte. Ltd.

Sunningdale Tech Ltd.

## DETAILS OF THE SIAS-SUNRISE-SUNNINGDALE VIRTUAL DIALOGUE SESSION

Date 8<sup>th</sup> February 2021 (Monday)  
Day 6.00pm – 7.00pm (Singapore time)  
Participants may log in starting from 5.45pm (Singapore time)

During the session, **Mr. Koh Boon Hwee**, Director of the Offeror and Chairman of the Company, will deliver a presentation on the Acquisition which will be effected by way of the Scheme.

This will be followed by a Q&A session, where Mr. Koh will be joined by:

- **Mr. Kaka Singh**, Lead Independent Director, Sunningdale Tech Ltd.
- **Ms. Wong Bee Eng**, Chief Executive Officer of Provenance Capital Pte. Ltd., the Independent Financial Adviser to the Non-Conflicted Directors in respect of the Scheme

The session will be moderated by **Mr. David Gerald**, Founder, President and Chief Executive Officer of SIAS.

Sunningdale Shareholders should submit any relevant questions after registration and prior to the SIAS-Sunrise-Sunningdale virtual dialogue session. Questions submitted in advance will be given priority. They can also raise questions (if any) during the live Q&A segment. Time permitting, the panel will endeavour to address substantial and relevant questions during the Q&A segment.

If you wish to attend, please RSVP online via the web link below, latest by **5<sup>th</sup> February 2021 (Friday), 6.00 p.m.** (Singapore time).

<https://sias.org.sg/sunningdale>

**RSVPs will be accepted on a first come, first served basis**, as limited slots are available. A confirmation email will be sent to you at least one day before the session.

+++

#### **Important Notes:**

- Kindly note that this webcast is **exclusive to Sunningdale Shareholders. Pre-registration is compulsory** and any registration received after the RSVP deadline will not be accepted.
- Sunningdale Shareholders are required **to submit an electronic copy of their latest proof of their shareholdings in Sunningdale (“Sunningdale Shareholdings”)** for verification purposes when they RSVP, failing which, they will not be provided with the login details for the live webcast.
- The login details will be provided in the confirmation email. Each set of login details will only allow **one person to log in during the live webcast**. Multiple logins using the same set of login details will not be allowed. SIAS reserves the **right to deny, without notice**, any unauthorised access to the **SIAS-Sunrise-Sunningdale** virtual dialogue session, and prevent any other breach of security.
- Sunningdale Shareholders are **not permitted to appoint a proxy** to join the live webcast on their behalf.
- Sunningdale Shareholders who hold shares of Sunningdale through nominee accounts are required to submit **an electronic copy of their latest proof of their Sunningdale Shareholdings** for verification purposes when they RSVP (for example, a letter from the nominee bank), failing which, they will not be provided with the login details for the live webcast.
- A Sunningdale Shareholder who is **a corporation may appoint one representative** by submitting **an authorisation letter (on the corporation’s letterhead)** authorising its named representative to attend the live webcast on its behalf and indicate the details as required during the RSVP process. A Sunningdale Shareholder who is a corporation is also required to **submit an electronic copy of its latest proof of its Sunningdale Shareholdings** for verification purposes when it RSVPs, failing which, it will not be provided with the login details for the live webcast.
- For the best viewing experience, Sunningdale Shareholders are encouraged to join the virtual dialogue session using a **desktop / laptop with a stable Wi-Fi or cellular data connection**.

By providing your contact details, you agree that your personal data may be collected, used and disclosed by the Securities Investors Association Singapore (“SIAS”), the Offeror, the Company and their respective service providers, agents and authorised representatives for all purposes in connection with the implementation and administration of the proposed acquisition by the Offeror of all the issued ordinary shares in the Company (other than those shares held by Mr Koh Boon Hwee) by way of a scheme of arrangement and for investor relations communications (including the SIAS virtual dialogue session).

The directors of Sunningdale (including any who may have delegated detailed supervision of the preparation of this letter) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this letter which relate to Sunningdale (which, for the avoidance of doubt, will exclude

information relating to the Relevant Persons<sup>1</sup> or any opinion expressed by the Relevant Persons) are fair and accurate and that, where appropriate, no material facts which relate to Sunningdale have been omitted from this letter, and the directors of Sunningdale jointly and severally accept responsibility accordingly.

Where any information which relates to Sunningdale has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Relevant Persons, the sole responsibility of the directors of Sunningdale has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this letter. The directors of Sunningdale do not accept any responsibility for any information relating to the Relevant Persons or any opinion expressed by the Relevant Persons.

The directors of the Offeror (including any who may have delegated detailed supervision of the preparation of this letter) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this letter (excluding information relating to Sunningdale or any opinion expressed by Sunningdale) are fair and accurate and that, where appropriate, no material facts in relation thereto have been omitted from this letter, and the directors of the Offeror jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from Sunningdale, the sole responsibility of the directors of the Offeror has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this letter. The directors of the Offeror do not accept any responsibility for any information relating to or any opinion expressed by Sunningdale.

---

<sup>1</sup> "**Relevant Persons**" includes: (a) the Offeror and Sunrise Technology Investment Holding (Cayman) Pte Ltd, (b) Sunrise Technology Investment Holding II Pte. Ltd. and Mr. Koh Boon Hwee, (c) NT SPV 9 and Novo Tellus PE Fund 2, L.P., (d) the directors of each of the aforementioned companies and (e) the joint financial advisers to the Offeror in respect of the Acquisition and the Scheme, being Rippledot Capital Advisers Pte. Ltd. and United Overseas Bank Limited.