

# SUNNINGDALE TECH LTD.

(Company Registration No.: 199508621R)  
(Incorporated in the Republic of Singapore)  
(the "Company")

## ANNOUNCEMENT

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### PAYMENT OF THE SCHEME CONSIDERATION AND DELISTING OF THE COMPANY

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#### 1. INTRODUCTION

The board of directors of the Company (the "Board") refers to:

- (a) the scheme document (the "Scheme Document") despatched electronically to the Scheme Shareholders on 4 February 2021, in relation to the proposed acquisition of all the issued ordinary shares in the capital of the Company (the "Shares"), other than the KBH Rollover Shares, by Sunrise Technology Investment Holding Pte. Ltd. by way of a scheme of arrangement (the "Scheme") in accordance with Section 210 of the Companies Act (Chapter 50 of Singapore) and the Singapore Code on Take-overs and Mergers; and
- (b) the announcement dated 8 April 2021 released by the Company in relation to, *inter alia*, the Effective Date of the Scheme.

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Scheme Document.

#### 2. PAYMENT OF THE SCHEME CONSIDERATION AND DELISTING DATE

- 2.1 The Board wishes to inform Shareholders that it has today received confirmation that the Cash Consideration and the Balance Cash Consideration have been paid and the HoldCo Share Certificates representing the relevant number of new HoldCo Shares have been despatched to each Entitled Scheme Shareholder who has elected to receive the Scrip Consideration by registered mail to his/her/its local address as appearing in the Depository Register as at the close of business on the Record Date (or in the case of Entitled Depository Agents, the address of any other person(s) as such Entitled Depository Agents may direct in the Sub-Account Holders Form).
- 2.2 The Board further wishes to announce that the Company will be delisted from the Official List of the SGX-ST with effect from 20 April 2021.
- 2.3 The Board wishes to take this opportunity to thank all Shareholders for their continued support given to the Company since its initial public offering and listing on the SGX-ST.

### **3. RESPONSIBILITY STATEMENT**

The directors of the Company (including those who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement which relate to the Company are fair and accurate and that, where appropriate, no material facts which relate to the Company have been omitted from this Announcement, and the directors of the Company jointly and severally accept responsibility accordingly.

Where any information which relates to the Company has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

BY ORDER OF THE BOARD

Khoo Boo Hor  
Executive Director & Chief Executive Officer  
16 April 2021